

LETTER OF INTENT FOR A FUTURE (ESTATE) GIFT

As evidence of my desire to provide a legacy of support to Luther College, I have made a provision for a gift to Luther in my estate plan. I understand that this commitment is revocable, can be changed by me at any time, and is a record only of my current intentions.

It is my intent to leave a legacy to Luther College through my:

Will	Retirement plan assets (including IRAs)	Life insurance policy
Living trust	Charitable remainder trust	Other _____

I wish to inform Luther, for long term planning purposes only, that as of this date, the value of my gift is approximately: \$ _____. *(If your gift is a percentage of your estate, please indicate both the percentage and approximate value.)* I understand that, by stating an amount and/or percentage, my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my sole discretion.

Please describe the gift in sufficient detail so it can be readily identified (ie: name of living trust, retirement plan account, life insurance policy number, insurance company, etc.): _____

_____.

If there is no designation in my planned gift documents as to how Luther College is to use my planned gift when received, then my planned gift is to be used:

For the following described purpose: _____

_____.

In the area of greatest need as determined by the Luther College Board of Regents.

Please include me in the Luther College Heritage Club under the following conditions:

Feel free to publish my name among your list of Heritage Club members as a motivation for others to leave a future gift to benefit Luther College.

Do not list my name. I prefer to remain anonymous (anonymous gift).

Date _____

DONOR'S SIGNATURE

ADDRESS

CITY

STATE

ZIP

PHONE